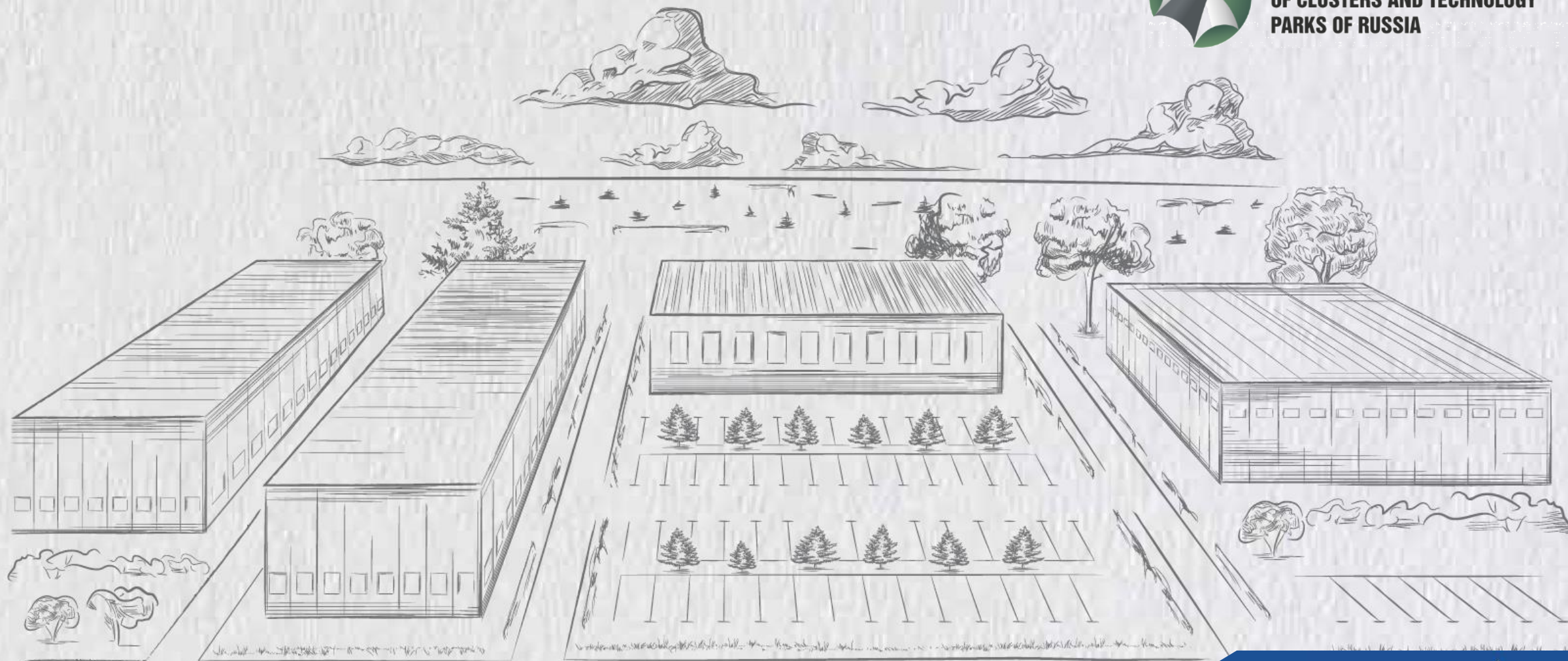




**ASSOCIATION FOR THE DEVELOPMENT  
OF CLUSTERS AND TECHNOLOGY  
PARKS OF RUSSIA**



**ASSOCIATION FOR THE DEVELOPMENT  
OF CLUSTERS AND TECHNOLOGY PARKS OF RUSSIA**

**RESULTS OF 2019**



Association for the development  
of clusters and technology  
parks of Russia



The Russian leading business and public organization, the National Network of technological and industrial infrastructure, created to boost social and economic prosperity and to put into practice the Russian scientific and industrial potential



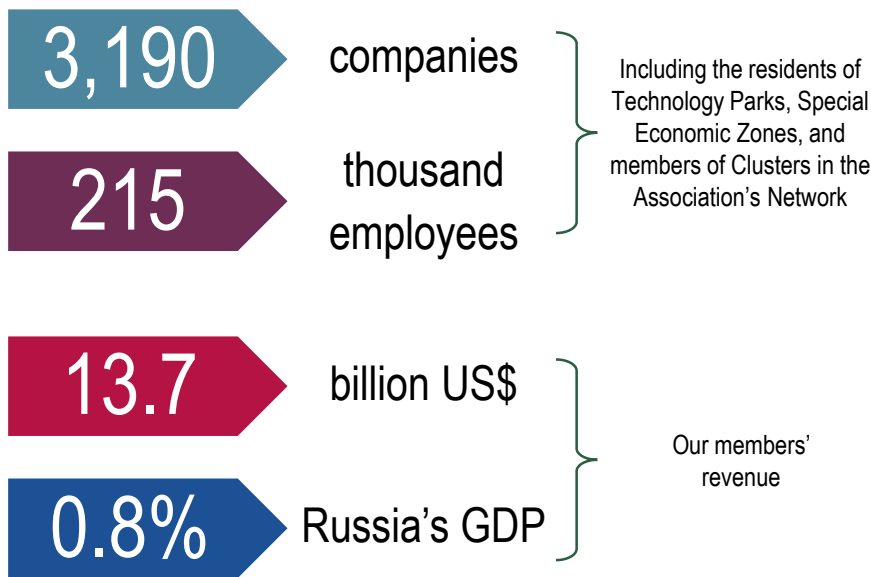
**ASSOCIATION IS THE COMMON POINT OF ENTRY FOR INTERNATIONAL INVESTORS PLANNING TO LOCALIZE INDUSTRIAL PRODUCTION IN RUSSIA**

**ASSOCIATION PROVIDES THE FOLLOWING SERVICES:**

-  Enhancing the legislation on the Russian investment and industrial policy, the efficiency, transparency of the Government support measures for industrial infrastructure (Technology Parks, Clusters, Special Economic Zones).
-  Promoting the effective implementation of the state policy in the field of scientific, industrial, and technological development
-  Improving the efficiency of innovation and industrial infrastructure, development of both clusters and industrial cooperation. Site selection and support for localization of investment projects
-  Search for promising investment projects in the Russian regions taking into account industrial particularities to implement joint investment projects, improving the investment attractiveness of the Russian regions and of territories with preferential regimes
-  Consolidation and representation of interests of Association's members in government bodies, corporate management teams, public organizations
-  Assistance in attracting investment and government support for acceleration of investment project implementation, technology transferring, and in developing of cooperation networks

**ASSOCIATION TODAY**

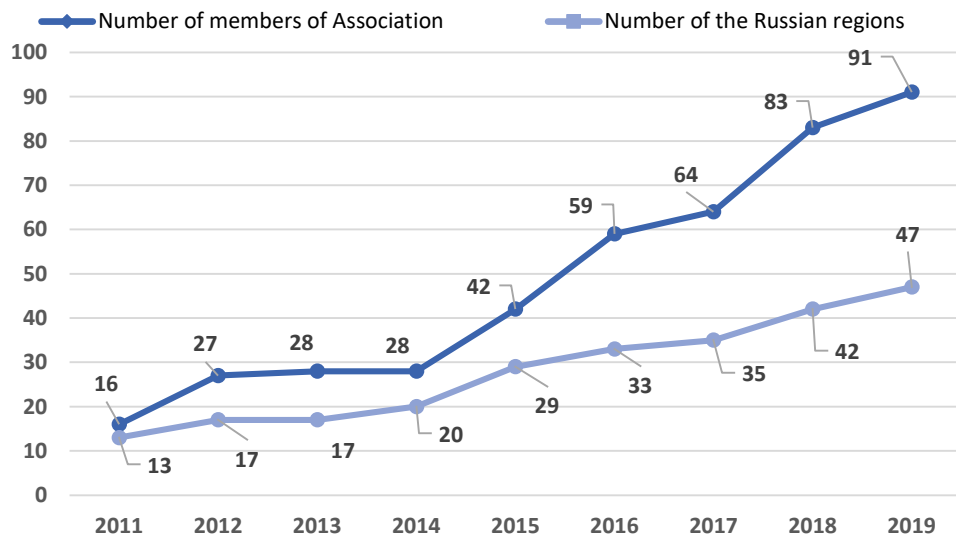
WE REPRESENT AND PROTECT THE INTERESTS OF:







## DYNAMICS OF GROWTH OF THE ACTP MEMBERS



## REGIONAL COVERAGE OF THE ASSOCIATION'S ACTIVITIES

### PUBLIC EVENTS IN THE RUSSIAN REGIONS

In 2019, representatives of the Association organized 24 public events (strategic sessions, seminars, round tables, meetings, etc.)



**IN 2019, COOPERATION AGREEMENTS WERE CONCLUDED WITH 15 REGIONS OF THE RUSSIAN FEDERATION (35 AGREEMENTS TOTALY):**

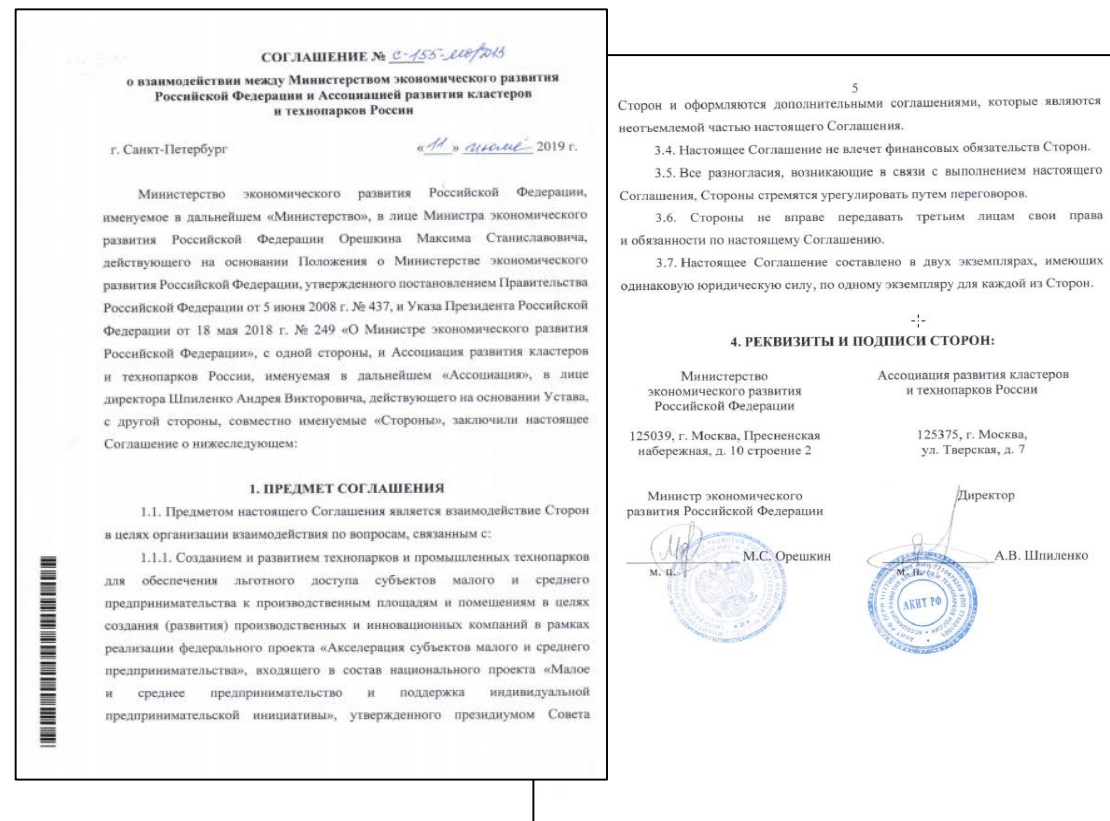
Vladimir region  
City of Sevastopol  
Irkutsk region  
Kaluga region  
Kemerovo region  
Lipetsk region  
Novgorod region  
Novosibirsk region

Omsk region  
Penza region  
Republic Of Mari El  
Ryazan region  
Tambov region  
Udmurt Republic  
Chuvash Republic





## AGREEMENT WITH THE MINISTRY OF ECONOMIC DEVELOPMENT OF THE RUSSIAN FEDERATION



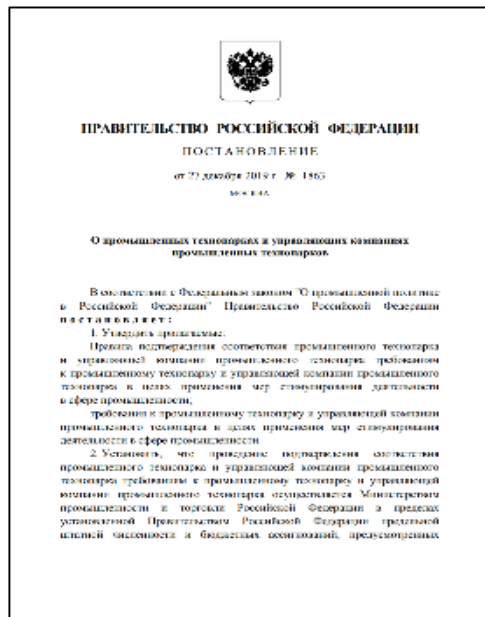
The Association has signed an agreement with the Ministry of Economic Development of the Russian Federation on cooperation in the field of:

- Creating and developing of technology parks as part of the Federal project "Acceleration of small and medium enterprises"
- Improving of the efficiency of technology parks and the investment attractiveness of special economic zones by regularly monitoring of them
- Improving of the quality of management of technology parks by training both the employees of the technology parks managing companies and representatives of executive bodies of the Russian regions



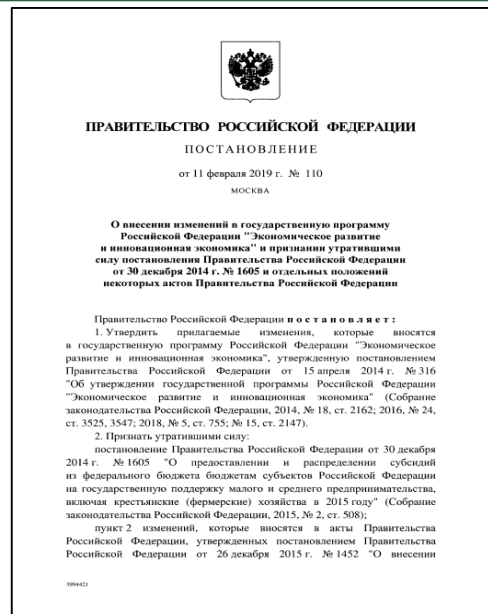


In 2019, the **legislation on the state support for technology parks** were prepared with contribution from the Association's experts:



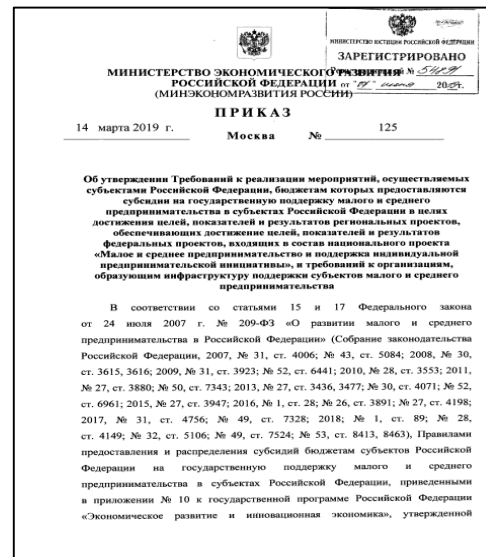
## Russian government Resolution No. 1863 of December 27, 2019.

Approved requirements for industrial technology parks and managing companies of industrial technology parks and rules for confirming compliance with the requirements



## Russian government Resolution No. 110 of February 11, 2019.

Established rules for granting subsidies to technology parks as part of the national project "Small and medium-sized entrepreneurship and support for individual entrepreneurial initiative"



## Order of the Ministry of Economic Development of Russian Federation No.125 of March 14, 2019.

Established requirements for both technology parks and cluster development centers



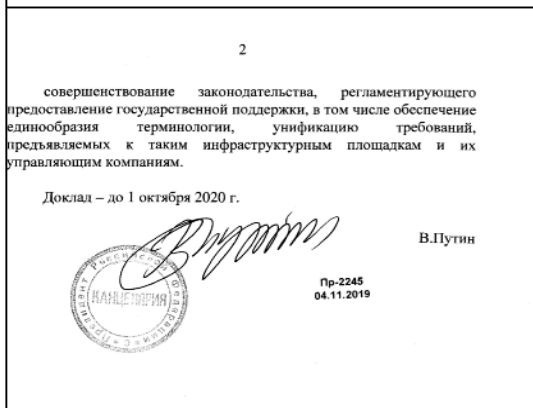
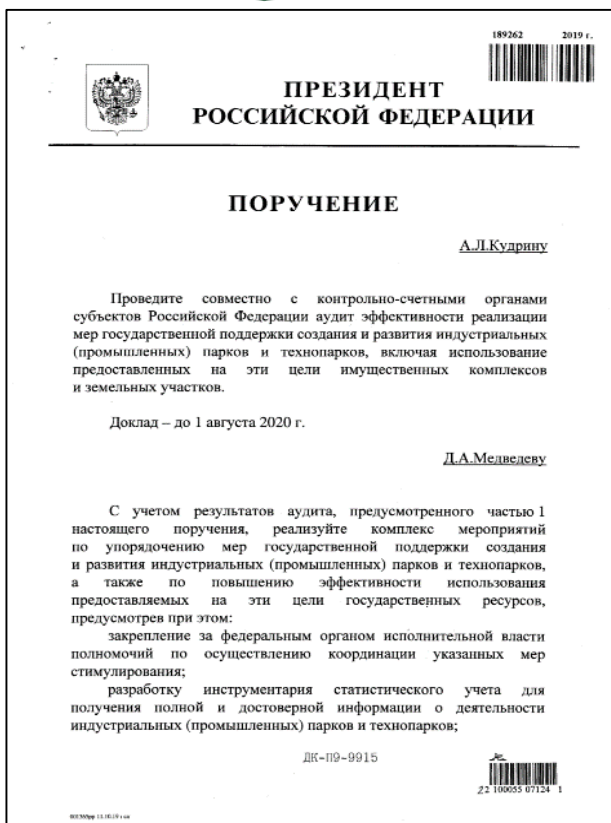
## GOVERNMENT OF THE RUSSIAN FEDERATION



Ministry of Economic Development  
of the Russian Federation



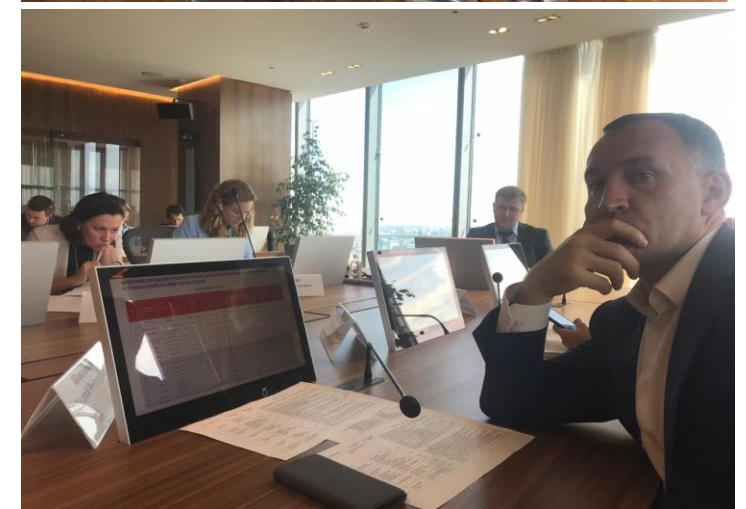
Experts of the Association have contributed to the Administration of the President of the Russian Federation in preparing a report on the effectiveness of the state support measures for technology parks. The report's conclusions has formed the basis of **the President's instructions No. 2245-Pr of November 4, 2019.**





As a result of the work of the expert group, with participation of the Association's experts, it has been recommended for the Ministry of Economic Development of the Russian Federation to support 7 applications for obtaining the state support amounted to US\$ 44.7 million from the Federal budget for the period of 2020-2021.

Russian region	Project name	Specialization	Period of the state support
Tver region	Industrial Technology Park "KSK"	Equipment and components for transport engineering	2020 – 2021
The Republic of Ingushetia	Creation of the Industrial Technology Park "Magas"	Production of building materials, engineering	2020 – 2021
Vladimir region	The development of the Industrial Technology Park "IKSEI"	Engineering and climatic equipment	2020 – 2021
Nizhny Novgorod region	Development of the private Industrial Technology Park "Mashinostroenie"	Engineering and metalworking	2020 – 2021
Nizhny Novgorod region	Development of infrastructure of the private Technology park "Sarov"	Manufacturing, IT, engineering	2020
Penza region	Creation of the Industrial Technology Park "Soyuz"	Production of furniture and accessories	2020 – 2021
Nizhny Novgorod region	Creation of a private Industrial Technology Park of the GAZ Group (E – GAZ)	Auto components	2020 – 2021



In 2019, Technology Parks, which are the Association's members received state support from the Federal budget amounted to **US\$ 17.3 million**



Ministry of Economic Development  
of the Russian Federation



Technology park "Sarov"



Industrial technology park "IKSEI"



High Tech Park in the Republic of Mordovia



Technology park "Electropolis"



Industrial Technology Park "Soyuz"





## ASSISTANCE IN OBTAINING STATE SUPPORT MEASURES

In 2019, Clusters, which are the Association's members received state support from the Federal budget amounted to **US\$ 9.0 million**



MINISTRY OF INDUSTRY  
AND TRADE RUSSIA



Industrial cluster of  
the Nizhny Novgorod region



Electrotechnical cluster  
of the Pskov region



Barnaul industrial  
chemical cluster



National aerosol cluster



Cross-regional Industrial cluster  
"Composites without boundaries"



Cluster of electronic appliances,  
materials and components



Cluster of petroleum, gas and  
chemical equipment producers  
of the Voronezh region





As a result of 2019, among the Association's members  
are 9 Special Economic Zones (SEZs)



Industrial Production SEZ  
"Alabuga" JSC



Technology Innovative SEZ  
"Innopolis" JSC



Industrial Production SEZ  
"Stupino Quadrat" LLC



Technology Innovative  
SEZ "Dubna" JSC



Industrial Production SEZ  
"Mogilino" JSC



Industrial Production SEZ  
"Lipetsk" JSC



Technology Innovative SEZ  
"Technopolis Moscow" SC



Industrial Production SEZ  
"Lotus" JSC



Industrial Production SEZ  
"Togliatti" JSC

## SPECIAL ECONOMIC ZONES

### "RUSSIAN SPECIAL ECONOMIC ZONES: BUSINESS NAVIGATOR" AND NATIONAL SEZs INVESTMENT ATTRACTIVENESS RATING

In November, 2019, the Association supported by the Ministry of Economic Development of the Russian Federation issued the Third annual edition **"Russian Special Economic Zones: Business Navigator 2019"**.

The publication covers a comprehensive study of the current state of development and investment attractiveness of the Russian SEZs, their competitive advantages, including both federal and regional tax privileges, other preferences.

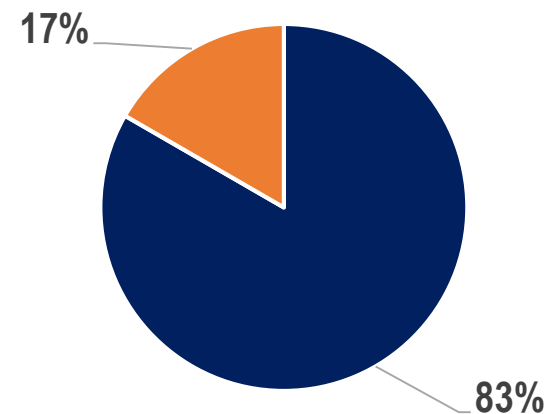


The Publication includes **III National SEZs Investment Attractiveness Index 2019** with the rating of 16 SEZs out of 13 Russian regions



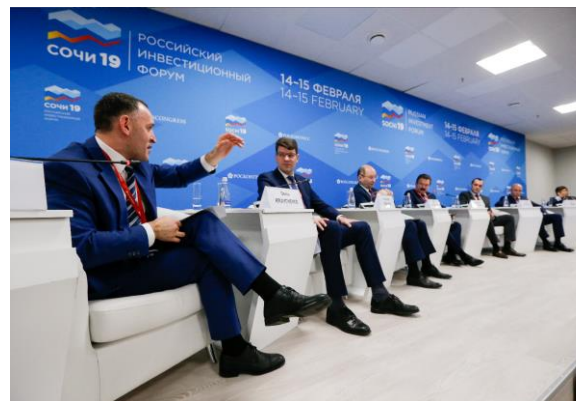


### Core federal and regional forums



■ With the participation of the Association    ■ In total

**Representatives of the Association of Clusters and Technology Parks of Russia have taken part in more than 80% of targeted federal and regional forums.**



Practical Conference "Industrial Russia 4.0" has been first held in the format of a "brainstorming".

Within the framework of the conference, formed project groups analyzed existing **federal and regional support measures**, discussed the development of **scientific, technical and industrial cooperation in clusters**, considered the prospects of **international cooperation and export development**, as well as the creation of new services for Clusters' participants, residents of Technology Parks and Special Economic Zones.

Proposals formulated by the project groups were systematized by the experts of the Association and sent to the industry-specific government bodies and development institutions.

## PUBLIC EVENTS HELD WITHIN THE CONFERENCE:



Plenary session



brainstorming

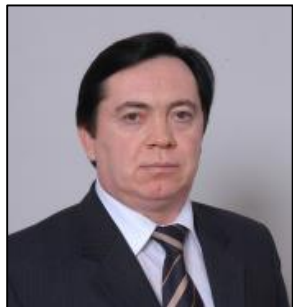


Awarding of winners of SEZs and Technology Parks ratings





Based on the results of the General meeting of the Association's members (November 29, 2019), a new composition of the Association's Supervisory Board was formed:



Victor  
JAKUBA  
CEO, "High Tech Park in the  
Republic of Mordovia"  
Mordovia's Autonomous  
Institution (Managing  
company)



Denis  
KOVALEVICH  
CEO,  
TechnoSpark Group of Companies



Anton  
AFANASJEV  
CEO of Technology  
Innovative SEZ "Dubna"  
JSC,  
Acting CEO, "Corporation for  
the Development of the  
Moscow region" JSC



Andrey  
SHPILENKO  
Director, Association  
for the development of Clusters  
and Technology Parks  
of Russia



Ekaterina  
EVDOKIMOVA  
Managing Partner of the SEZ  
Managing company  
"Stupino Quadrat" LLC



Anatoly  
SOTNIKOV  
CEO, "Agency of  
innovation development -  
cluster development center of  
The Kaluga region" JSC



Denis  
KRAVCHENKO  
Deputy of the State Duma of  
the Federal Assembly  
of the Russian Federation,  
Deputy Head of the State Duma  
Committee for economic policy, industry,  
innovation development and  
entrepreneurship



Oleg  
IBRAGHIMOV  
CEO, Innovative production  
technology park "Idea"



Peter  
SMIRNOV  
CEO, are  
Industrial Platform Group  
"Clima" LLC (Industrial  
Technology Park "IKSEI")



The Association in cooperation with the Ministry of Economic Development of the Russian Federation and the Ministry of Industry and Trade of Russia, have organized **2 business missions** to the Republic of Mordovia (High Tech Park in the Republic of Mordovia) and the Vladimir region (Industrial Technology Park “IKSEI”). The participants have studied the practical aspects of the creation and functioning of Technology Parks, and have established new business contacts.

REPUBLIC OF MORDOVIA

55

REGIONS

200

PARTICIPANTS



VLADIMIR REGION

27

REGIONS

98

PARTICIPANTS







Business mission for the development of the SEZS  
in the Republic of Tajikistan (as part of the UNDP)



International exhibition "Gwangju IoT Robot Fair  
2019", South Korea



Business mission to Italy  
at the Nanoinnovation forum



Presentation of investment potential  
and projects of the Russian regions  
in Vienna, Austria



Working meeting with the attaché for economics and trade  
of the Flemish region of Belgium in Russia,  
Frank Van Einda





## ANNUAL REPORTS:



Fifth Annual Review  
"Russian Technology  
Parks - 2019"

"Russian Special  
Economic Zones:  
Business Navigator  
2019"

## NEWS DIGESTS:



Weekly  
News Digests

Quarterly News  
Digests (in English)

## In 2019

- the results of both the **V National Rating of Russian Technology Parks** and the **III National SEZs Investment Attractiveness Index 2019** were summarized
- the **Fifth Annual Review "Russian Technology Parks - 2019"** and the **"Russian Special Economic Zones: Business Navigator 2019"** were published
- Materials on particularities of the functioning of Clusters and Technology Parks and state support of them were prepared
- **Weekly news digests** are published on a regular basis

## NATIONAL RATINGS:



V National Rating of  
Russian Technology  
Parks 2019

III National SEZs  
Investment  
Attractiveness Index  
(SEZs Rating) 2019



In 2019, the Association in cooperation with the Institute of Knowledge Economy prepared and launched an educational programme "Industrial Technology Parks: creation and operation management"



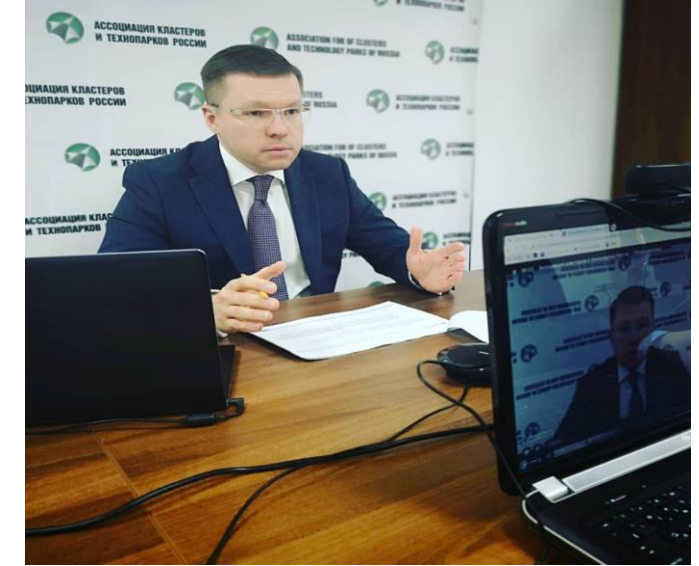
**Thematic plan of the educational programme:**

Module 1. Industrial Technology Parks and scope of their application

Module 2. Commercialization in Industrial Technology Parks



The purpose of the educational program is development of practical competencies for the creation and management of Industrial Technology Parks on the basis of the Russian best practices and international experience



**The format of the educational programme**

full-time and distance, 32 academic hours.

Upon completion of the educational programme, students are got Certificates of Professiona.

➤ **33 specialists were trained in the educational programme in 2019**

➤ **In 2020, new groups of students within the educational programme are to be formed as well as a range of new educational programmes for managing of the engineering infrastructure are to be developed**



1. Assistance in forming a unified regulatory framework and requirements for Technology Parks at the federal level in order to fulfill the President's instructions No.2245-Pr of November 4, 2019
2. Participation in implementation of new investment, innovation and industrial policy instruments (Special Investment Contract 2.0, Agreements on Investment Protection and Promotion, as well as Innovative Scientific Technological Centers, etc.)
3. Participation in the "reset" of regional industrial policy instruments pursued by the Ministry of Industry and Trade of Russia so as to increase the competitiveness of regional industry and develop cross-industry cooperation
4. Participation in establishing a unified mechanism for development of territories pursued by the Ministry of Economic Development of Russia
5. Research of foreign experience in supporting residents of Technology Parks
6. Strengthening international cooperation, including promotion of the Russian clusters, Technology Parks and Special Economic zones abroad, as well as participation in the United Nations Development Programme